

My Savings Plan

Success starts with a plan, and this is my plan for achieving financial success in 2016. With this plan, I will save \$_____ by _____ for_____.

(amount) (target date) (purpose)

I will begin on _____ (the date you will start saving).

On that date, I will: (check all that apply)

- Open a savings account
 - Make my first deposit of \$ _____
 - Contact my employer to have my payroll funds diverted into my savings account
 - Increase my contributions to my retirement account
 - Create a regular transfer into my savings
 - Complete a monthly budget
 - Other (explain):
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Following my initial step(s), I will make regular progress toward my savings goal by depositing \$_____ into my savings/retirement account each and every paycheck/week/month (circle one).

I will regularly track my progress by recording my account balance at the following milestones throughout the goal period:

\$ _____	\$ _____	\$ _____	\$ _____
____/____/20__	____/____/20__	____/____/20__	____/____/20__
(1/4-way point)	(halfway point)	(3/4-way point)	(target goal date)

When I reach my goal, I will reward myself with:
